

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**NORTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Hall Cattle Feeders LLC
2. All other names debtor used in the last 8 years
- Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 8 4 - 2 5 6 8 6 6 4
4. Debtor's address
- | Principal place of business                     | Mailing address, if different from principal place of business              |
|---|---|
| <u>16590 Interstate 40 E</u><br>Number Street   | <u>107 Clubhouse Court</u><br>Number Street                                 |
| <u>Shamrock TX 79079</u><br>City State ZIP Code | <u>Elk City OK 73644</u><br>City State ZIP Code                             |
| <u>Wheeler</u><br>County                        | Location of principal assets, if different from principal place of business |
|   | <u>16590 Interstate 40 E</u><br>Number Street                               |
|   | <u>Shamrock, TX 79079</u><br>City State ZIP Code                            |
5. Debtor's website (URL) hallcattlefeeders.com
6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: \_\_\_\_\_

Debtor **Hall Cattle Feeders LLC**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>*

\_\_\_\_ \_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11.

*Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor **Hall Cattle Feeders LLC**

Case number (if known) \_\_\_\_\_

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

- ☒ No
- ☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY
- Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

**11. Why is the case filed in this district?**

*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **Hall Cattle Feeders LLC**

Case number (if known) \_\_\_\_\_

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☐ No
- ☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☒ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?** **16590 Interstate 40 E**

Number Street

**Shamrock**

City

**TX**

State

**79079**

ZIP Code

**Is the property insured?**

- ☐ No
- ☒ Yes. Insurance agency **Marsh McLennan Insurance**

Contact name \_\_\_\_\_

Phone **806-376-4223**

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million             | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million           | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million          | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

Debtor **Hall Cattle Feeders LLC**

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **03/14/2023**  
MM / DD / YYYY

**X /s/ Dakota Hall**

Signature of authorized representative of debtor

**Dakota Hall**

Printed name

**Managing Member**

Title

**18. Signature of attorney**

**X /s/ Van W. Northern**

Date **03/14/2023**

Signature of attorney for debtor

MM / DD / YYYY

**Van W. Northern**

Printed name

**Northern Legal, PC**

Firm name

**3545 S. Georgia**

Number Street

**Amarillo**

City

**TX**

State

**79109**

ZIP Code

**(806) 374-2266**

Contact phone

**northernlegalpc@gmail.com**

Email address

**15101100**

Bar number

**TX**

State

**Fill in this information to identify the case:**

Debtor name Hall Cattle Feeders LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an amended filing

Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Capital Farm Credit PO Box 302 Pampa, TX 79066		Note		\$4,788,830.00	\$0.00	\$4,788,830.00
2	Capital Farm Credit PO Box 302 Pampa, TX 79066		Loan		\$694,787.00	\$0.00	\$694,787.00
3	Capital Farm Credit PO Box 302 Pampa, TX 79066		Loan		\$540,772.00	\$0.00	\$540,772.00
4	Dimmitt Flaking LP 1380 US-385 Dimmitt, TX 79027		Unsecured				\$175,079.00
5	Livestock Nutrition Center LLC 5200 TX-136 Amarillo, TX 79108		Unsecured				\$169,140.00

Debtor **Hall Cattle Feeders LLC**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Caterpillar Financial Services P.O. Box 730681 Dallas, Texas 75373-0681		Loan		\$163,394.00	\$0.00	\$163,394.00
7 Small Business Administration 409 3rd St. Southwest Washington, DC 20416		Loan		\$160,486.00	\$0.00	\$160,486.00
8 Diversified Financial 14010 First National Bank Parkway Suite 400 Omaha, NE 68154		Loan		\$144,257.00	\$0.00	\$144,257.00
9 Animal Health Internation Inc 9602 Fm Rd 1541 Amarillo, TX 79118		Unsecured				\$125,389.00
10 Happy State Bank 200 Main St Canadian, TX 79014		Note		\$107,859.00	\$0.00	\$107,859.00
11 Happy State Bank 200 Main St Canadian, TX 79014		Loan		\$83,642.00	\$0.00	\$83,642.00
12 Caterpillar Financial Services P.O. Box 730681 Dallas, Texas 75373-0681		Skid Steer		\$50,379.00	\$0.00	\$50,379.00
13 Caterpillar Financial Services P.O. Box 730681 Dallas, Texas 75373-0681		Loan		\$32,959.00	\$0.00	\$32,959.00

Debtor **Hall Cattle Feeders LLC**

Case number (if known) \_\_\_\_\_

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 3T Drilling Inc 10870 Cluck Rd Dumas, TX 79029		Unsecured				\$12,480.00
15 Blue Cross Blue Shield 1001 E Lookout Dr Richardson, TX 75082		Unsecured				\$6,960.00
16 Caterpillar Financial Services 2120 Westend Ave Nashville, TN 37203		Unsecured				\$5,129.00
17 Cat Financial Car Card 2120 Westend Ave Nashville, TN 37203		Unsecured				\$811.00
18 Ameriflex		Unsecured				\$52.50
19 D&D Cattle 461 N I-45 Fairfield, TX 75840		Unsecured				\$0.00
20 Cowen Cattle Company PO Box 256 Benjamin, TX 79505		Unsecured				\$0.00



**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
AMARILLO DIVISION**

IN RE: **Hall Cattle Feeders LLC**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 3/14/2023

Signature /s/ Dakota Hall  
**Dakota Hall**  
**Managing Member**

Date \_\_\_\_\_

Signature \_\_\_\_\_

3T Drilling Inc  
10870 Cluck Rd  
Dumas, TX 79029

Cat Financial Car Card  
2120 Westend Ave  
Nashville, TN 37203

Diversified Financial  
14010 First National Bank Parkw.  
Suite 400  
Omaha, NE 68154

Ameriflex

Caterpillar Financial Services  
2120 Westend Ave  
Nashville, TN 37203

Fritsch Cattle Co  
1040 FM 954  
Fayetteville, TX 78940

Animal Health Internation Inc  
9602 Fm Rd 1541  
Amarillo, TX 79118

Caterpillar Financial Services  
P.O. Box 730681  
Dallas, Texas 75373-0681

GK Jim Farms  
P.O. Box 1707  
Okotoks, Alberta T1S 2A@  
CANADA

Attorney-In-Charge  
Office of The United States Att.  
500 S. Taylor, Lobby Box 238  
Amarillo, Texas 79101

Classic Ranch  
5454 Pebble Creek Dr  
Prosper, TX 75078

Happy State Bank  
200 Main St  
Canadian, TX 79014

Beau Franzen  
6101 FM 1075  
Happy, TX 79042

Clint Langley  
2951 E. 2090 Rd.  
Hugo, OK 74743

Highwood Cattle LLC  
16301 Prairie Garden Rd  
Canyon, TX 79015

Berry Cattle, LLC  
6101 FM 1075  
Happy, TX 79042

Comptroller of Public Accounts  
Taxation Division Bankruptcy  
P.O. Box 12548  
Austin, Texas 78711

Internal Revenue Services  
P.O. Box 7346  
Philadelphia, PA 19101

Blue Cross Blue Shield  
1001 E Lookout Dr  
Richardson, TX 75082

Cowen Cattle Company  
PO Box 256  
Benjamin, TX 79505

Jerry Annen  
301 SE 2nd St  
Dimmitt, TX 79027

BR La Pata LLC  
10857 N Business 287  
Fort Worth, TX 76179

D&D Cattle  
461 N I-45  
Fairfield, TX 75840

Lance Gaillard  
6101 FM 1075  
Happy, TX 79042

Burnett & Sons  
461 N I-45  
Fairfield, TX 75840

David Kaelin  
12800 Lamel Dr  
Louisville, KY 40299

Livestock Nutrition Center LLC  
5200 TX-136  
Amarillo, TX 79108

Capital Farm Credit  
PO Box 302  
Pampa, TX 79066

Dimmitt Flaking LP  
1380 US-385  
Dimmitt, TX 79027

Perdue Brandon et al (Lubbock)  
PO Box 817  
Lubbock, TX 79408

Perdue Brandon et al - (Amarillo)  
PO Box 9132  
Amarillo, TX 79105-9132

Small Business Administration  
409 3rd St. Southwest  
Washington, DC 20416

Social Security Administration  
601 E. 12th St  
Kansas City, MO 64106-2859

Texas Workforce Commission  
101 E. 15th Street  
Austin, Texas 78778

UST U.S. Trustee  
1100 Commerce Street  
Room 976  
Dallas, TX 75242-1011